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ABOUT SHERIDAN PARTNERS

Sheridan Partners is a rapidly growing global corporate performance strategy & CFO advisory services firm that leverages the power of advanced technologies to help companies build and execute long term and sustainable corporate finance strategy, tailored to their specific situations to drive financial & operational performance improvement and create stakeholder value.

Growth Focused

Corporate finance consulting, & strategy design, analytics powered insights, executive decision making

Cost Control

CFO advisory, SOX compliance, SEC reporting, outsourced managed accounting services

Value Creation

Exit planning, M&A/ transaction advisory, restructuring & turnaround, corporate board services

OUR SERVICES

- Outsourced Fractional/ Interim/ Virtual/ Project based CFO Services
- Outsourced Managed Accounting Services
- Corporate Finance & Strategy Consulting
- Restructuring, Turnaround & Transformation
- SOX Compliance/ Internal Controls
- SEC Reporting
- IPO Readiness & Execution
- Cross-border US IPO Consulting for Foreign Companies
- IFRS/GAAP Conversion
- International M&A
- EU Statutory & Regulatory Compliance
- Company Valuation, Exit Planning
- M&A Readiness & Transaction Advisory
- High Capex Project Feasibility & IRR Assessment
- Scenario & Sensitivity Analysis
- Corporate Governance & Board Advisory Services

OPERATING MODEL

Our operating model primarily focuses on leveraging the data and technology to strengthen the performance of the people and processes through identifying the performance drivers, building the differentiating capabilities, setting the strategic priorities, creating value through internal & external collaborations, gaining visibility & insights across business and taking data driven decisions. Our operating model ensures sustainable growth and helps build great companies.



OUR TEAM

Our team consists of former big five executives, CFOs, investment bankers & corporate finance professionals who have been the trusted partners and go-to persons to CXOs and boardroom executives for several years. Each member of our team has average 20+ years of domain experience and vertical expertise. Over the years of working with some of the largest corporations in the US, our team has developed a distinctive competence and a unique expertise of designing agile and sustainable solutions for highly complex business problems.

WHY SHERIDAN

AFFILIATIONS & PARTNERSHIPS



400+
Years of
Experience

Established in 2014

Locations:

Los Angeles | New York | Fort worth,
TX | Chicago, IL | Sheridan, WY | Berlin,
Germany | New Delhi, India

SHERIDAN ADVANTAGE

OPERATING PARTNERS 60+

STRATEGIC PARTNERSHIPS 15+

Global Locations 3

INDUSTRY FOCUS 12+

CLIENTS 70+



Greater Insights



Growth Focused



Stakeholders Value



12+ INDUSTRY VERTICALS



MANAGEMENT TEAM



Dr. Richard Goodwin, PhD
CEO & Partner
Ex Pwc, KPMG, Boeing, J&J



Katrina Nacci, CPA
CFO Partner & Shareholder
Ex Pwc, Bayer, Raytheon, EGA



Steve Cotugno, MBA
CFO Partner & Shareholder
Ex PDI Pharma, RSM



Mark Zanicelli, CPA
CFO Partner & Shareholder
Ex E&Y, McDonalds, IDEX Corp



Duane Bernard, CPA
CFO Partner & Shareholder
Ex Comm. Bank of CO, CO HFA



Arvind Mehta, MBA, FMVA
CFO Partner & Shareholder
Ex J&J, Fuji, John Deere, FTSI