SHERIDAN PARTNERS

Corporate Finance & CFO Services

PARTNER PROFILE



Katrina Nacci - CPA, IFRS

Frankfurt, Germany

Total Industry Experience: 13 years

Technology, Biotech, Manufacturing

Top Three Clients:

Bayer

Raytheon

Emirates Global Aluminium

EXECUTIVE SUMMARY

Katrina is a US CPA from Rhode Island and has spent the last decade living & working abroad in EMEA. She holds dual degrees in Accounting & Applied Mathematics from the University of Rhode Island. Katrina started her career with PwC in Boston in the audit practice focused on technology and aerospace & defense companies.

Katrina spent most of her career with PwC in Frankfurt working in the capital markets & accounting advisory team, where she worked on taking European companies public in the US and leading GAAP conversion projects. She also spent 2 years within their Dubai team, also within the capital markets team, and led UK-facing capital markets projects.

Katrina spent 3 years in private equity for Slate Asset Management, a Toronto-based real estate asset management company, where she built a European finance function from scratch across 5 funds with entities throughout Europe. She now works independently as a cross-border accounting expert - helping European companies go public in the US, US companies to acquire European companies with post-acquisition accounting support, and leading GAAP conversions across the two continents. She brings expertise in cross-border accounting that spans industries, having advised clients across technology, biotech, manufacturing, consumer goods, and oil & gas.

CORE EXPERTISE

- Cross-border transactions
- IPO Readiness
- IPO Execution
- GAAP Conversions
- Accounting Improvement
- International M&A
- SOX Implementation
- European statutory & regulatory environment

KEY TRANSACTIONS & ACHEIVEMENTS

- Built accounting & reporting function from the ground up for multiple European funds of a North America private equity firm, for a portfolio
 of assets c. \$800M AUM.
- Conducted IFRS-US GAAP conversion for US-based acquisitions of European companies and vice versa: from technology, to agriculture, to manufacturing. Acquisition sizes ranged from \$50M to \$300M.
- Provided IPO readiness & execution services for EMEA-based companies across various industry such as biotech, technology, oil & gas, and manufacturing. Market caps ranging from \$300M to \$1.5B.
- Lead workshop on exit masterclass for Startup tech CFOs in Europe on what it means to do an IPO in the US & be a US pubic company
 as a foreign entity
- Co-authored a whitepaper for German CFO community for how to have a successful first 90 days as a CFO, contributing to the
 accounting & reporting close section on best practices

EDUCATION & LICENSES

- BSBA in Accounting & BS in Applied Mathematics from University of Rhode Island
- Massachusetts Certified Public Accountant
- IFRS Certificate from the American Institute of Certified Public Accountants

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